



INVESTRUST
RETIREMENT SPECIALISTS

An enhanced web experience for participants

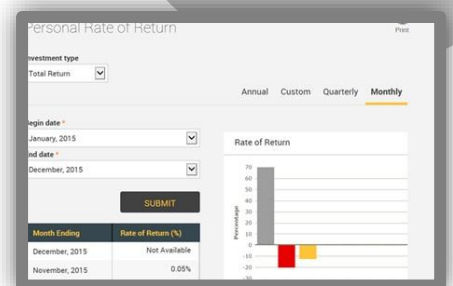
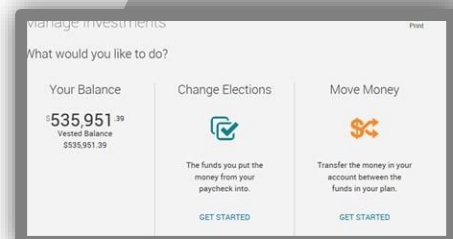
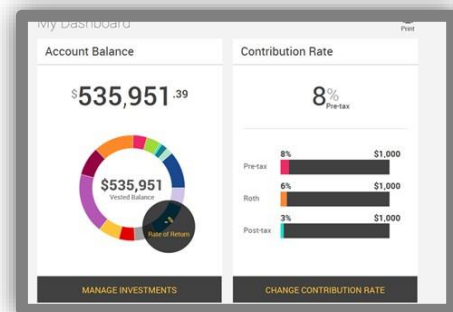
InveTrust Retirement Specialists

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InveTrust's New Relius Administration Web Suite is a comprehensive, contemporary web solution that provides retirement plan account management capabilities to participants. Viewable on desktop and tablet, this responsive web application boasts user-friendly navigation.

Participant Web

- Modern user friendly dashboard illustrating participant retirement goals, account balances and performance.
- Informative transaction landing pages and guided wizards to assist participants with managing their plan accounts.
- Automated contribution increases, account rebalancing and recurring distributions
- Real time account reporting, messaging and transactional alerts



Getting Started

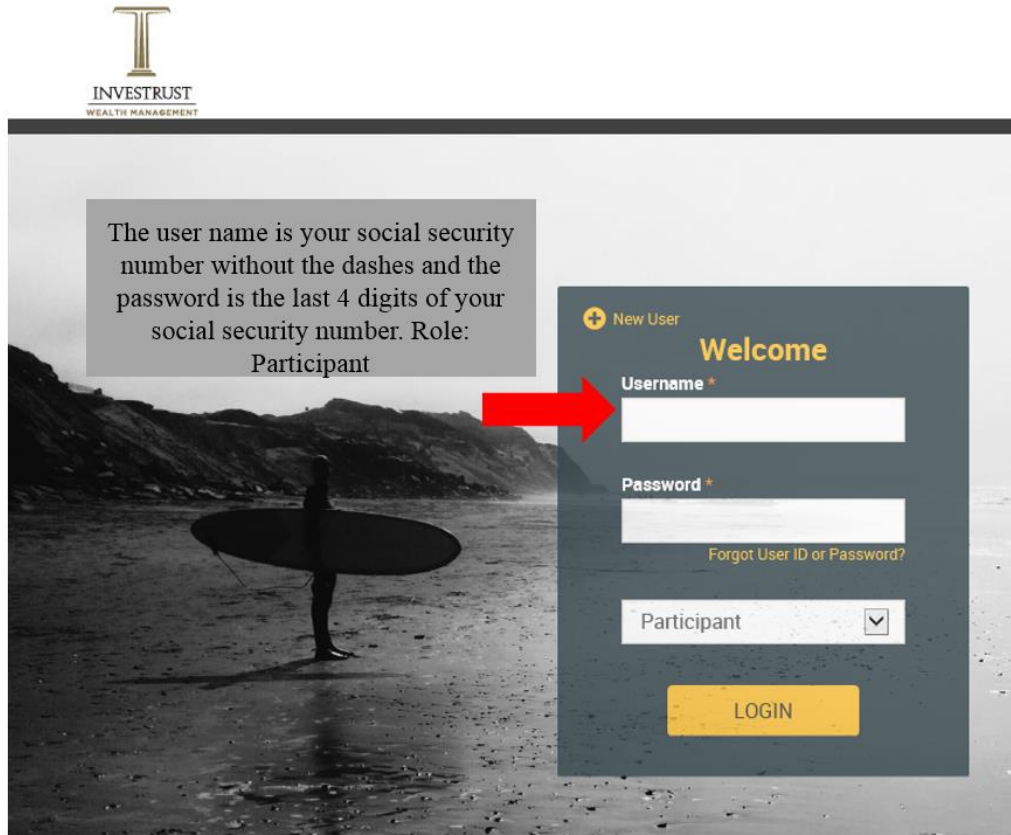
If you are already registered, simply go to www.my457account.com select "Retirement Plan Login" and enter your user ID and password in the respective fields, select "Participant" as user role and click login.

The screenshot shows the top portion of the InvesTrust website. At the top, a navigation bar includes links for "Retirement Plan Login", "InnoVue Login", "Privacy Statement", "Contact Us", and "Careers". The InvesTrust logo, featuring a stylized column and the text "INVESTRUST WEALTH MANAGEMENT", is prominently displayed. Below the logo is a horizontal menu with "Retirement Specialists" selected. The main content area features a large image of two fencers in a sparring stance, with the text "Expertise where it counts" overlaid on the right. Below this image, the heading "InvesTrust Retirement Specialists" is followed by a paragraph explaining the company's services and a "Retirement Plan Login" section with a "Login>>" button.

The screenshot shows the "Retirement Plan Login" form overlaid on a background image of a beach at sunset. The form is titled "Welcome" and includes a "New User" link. It contains the following fields: "Username *" with a text input field, "Password *" with a password input field, and a "Participant" dropdown menu with "Participant" selected. A "Forgot User ID or Password?" link is located below the password field. A yellow "LOGIN" button is positioned at the bottom of the form.

Registration

If you are new to www.my457account.com, you will need to register for online access using default account access.



The user name is your social security number without the dashes and the password is the last 4 digits of your social security number. Role: Participant

INVESTRUST
WEALTH MANAGEMENT

New User
Welcome

Username *
Password *
Forgot User ID or Password?
Participant
LOGIN

A red arrow points from the instruction box to the Username input field.

Setup Security Questions

Welcome John Smith Log Out ?

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Security Setup


Each time you log in to this site from an unknown computer you will be asked to answer one of these questions as an additional security step. Once you have submitted the question(s) you will be directed into the web site.

Alternate Verification Questions	
Question	Answer
Alternate password/quote	
Alternate password/quote	
Alternate password/quote	

Submit

Setup new user ID and password

Welcome John Smith Log Out ?



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Benefits Summary

Password Change

Criteria:

- Leaving the user id field empty will reuse your current user id.
- Changes made to your password will take effect in 1 business day(s).
- These changes will not affect your Voice Response access (if available).
- Your user id cannot be some portion of your password.
- Your password cannot be some portion of your web user id.
- User id must be between 6 and 12 characters in length.

Enter new user ID:


Enter old password:

Enter new password:

Re-enter new password:

Click continue to acknowledge confirmation email will be sent to confirm your User ID/Password Change

Welcome John Smith Log Out ?



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Benefits Summary

User ID/Password Change

User ID/Password Change
REQUEST DETAILS


A confirmation e-mail will be sent to the address listed below. If this address is incorrect, please [edit your personal information](#).

Confirmation e-mail address: mvestal@investrust.com

You are requesting to change your user ID and/or password.

Your request has not been processed yet. Please confirm that the above details properly describe the transaction you are requesting by pressing 'Continue'. Press 'Cancel' to abort this request.

Welcome John Smith Log Out ?



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Benefits Summary

User ID/Password Change

Your confirmation number is **53546**. You may use this number to reference this transaction in the future.

User ID/Password Change
REQUEST DETAILS

Confirmation #: 53546

A confirmation e-mail will be sent to the address listed below.

Confirmation e-mail address: mvestal@investrust.com


You requested to change your user ID and/or password.

An e-mail confirmation will be sent to your address on record after the information has been updated.

Requests, while processed into the database, may not take effect immediately. Some requests may still need to be approved before they will take effect.

To change contribution amount, go to “Manage Account”





My Dashboard Print

Account Balance	Contribution Rate
<p>\$</p>  <p>Vested balance</p> <p>MANAGE ACCOUNT</p>	<p>Pre-Tax \$0</p> <p>Roth \$0</p> <p>CHANGE CONTRIBUTION RATE</p>

And then “Get Started” under “Change Contribution Rates”

Manage Account Print

What would you like to do?

<p>Your Balance</p> <p>\$799.39 Vested Balance \$799.39</p>	<p>Change Elections</p>  <p>The funds you put the money from your paycheck into.</p> <p>GET STARTED</p>	<p>Move Money</p>  <p>Transfer the money in your account between the funds in your plan.</p> <p>GET STARTED</p>
<p>Rebalance</p>  <p>Make the balance match your existing target or set a new one.</p> <p>GET STARTED</p>	<p>Change Contribution Rates</p>  <p>Change how much money you put in your account from your paycheck.</p> <p>GET STARTED</p>	

Questions? 1-866-848-0258